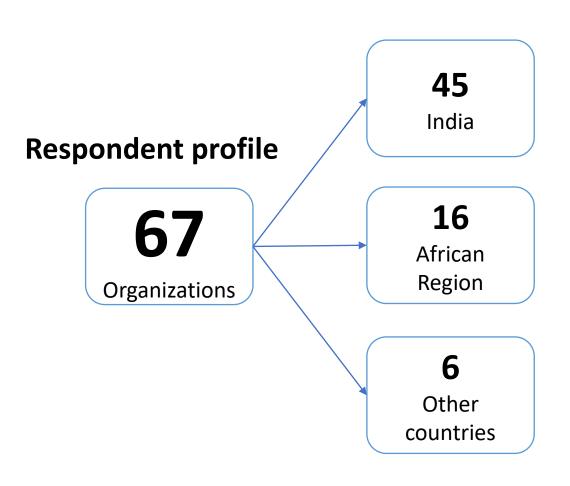






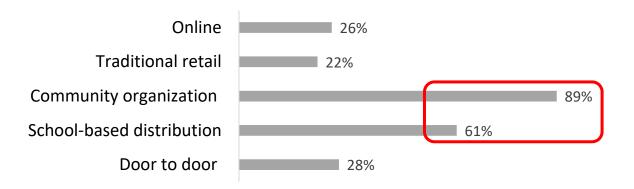
Rapid survey: menstrual hygiene product supply chain and access to information



- Geography focus 54 rural, 49 urban
- Product Focus 23 disposable pads,
 28 reusable pads, 13 cups
- 19 production (Centralized and decentralized), 24 distribution/sales
- 94% respondents are either in lockdown or state mandated social distancing

Status of production, distribution and access to products

Pre-lockdown distribution channels



Current Status (March - April 2020)

Production Units (n=44)	Yes	No	Partial
Units open	25%	25%	50%
Availability of raw materials for 3 months	25%	35%	40%
Can service community demand	24%	30%	46%

- 62% Access from regular channels for beneficiaries is challenging
- 22% Beneficiaries have no access
- 52% Note increased demand as regular channels are restricted
- 58% Local Government taking few measures to facilitate access
- 19% Local Government facilitating access

18 organizations engaged in mask production, 11 are planning

Supply chain challenges

Production:

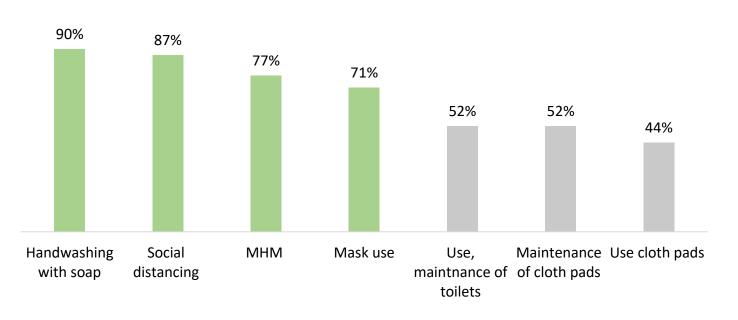
- Renewed production likely to be at limited capacity given social distancing norms for factories, workers return to villages
- Mask production taken priority for many small-scale manufacturers
- Cash flow, especially for SHG units is a looming challenge
- Restricted import of products/raw materials is challenging for menstrual cups and for disposable pads

Distribution and sales:

- Online sales had stopped few organizations using India Post
- Road transport restrictions constrained wholesale distribution
- Higher transportation costs (road and air freight) can be expected even as restrictions ease
- Limited reach in communities due to restrictions on travel

Community outreach





Most organizations keeping in touch with communities

63% - Phone

55% - WhatsApp groups

29% - Community volunteers

22% - Health workers

- Simple IEC for phone/WhatsApp is required, connectivity is an issue
- Audio messages, IVRS and posters in addition to limited size videos ideal
- Masks are also competing for cotton ensuring access to cotton cloth for MHM needs becomes critical as it may
 not be a priority within homes/communities

Engagement with relief work and identified needs

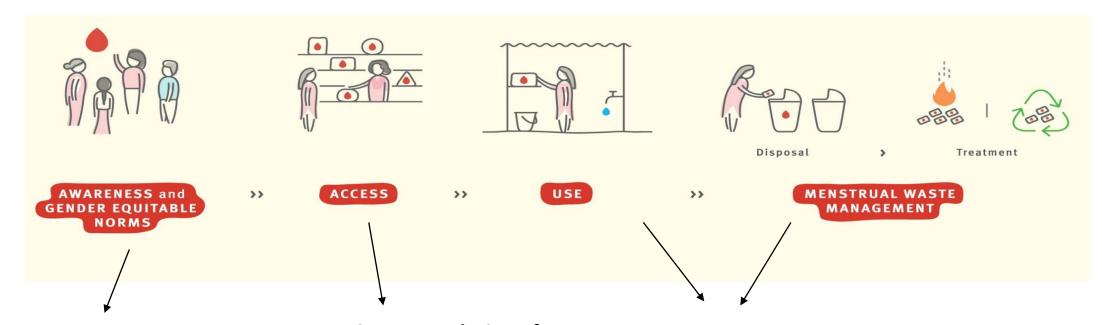
- 30% working with migrants
- 23% working with temporary shelters
- 16% working with quarantine/isolation facilities
- 45% working with women in urban slums

Majority note that challenges have intensified

- No menstrual hygiene materials
- Lack of water for personal hygiene
- Lack of toilets (clean, safe and private)

- Incorporating product access and information with other essential services
- Sharing of existing menstrual health and hygiene awareness materials
- Guidance on how to reach particularly vulnerable groups
- Coordination to release Government stock of products
- Engagement with large manufacturers for support

Back to basics for emergency response and beyond



Hard to reach, most in need

Communicate in accessible formats

Appropriateness, choice of menstrual hygiene products

Safety in production, distribution/sale, access

Reproductive health services

Water for personal use

Safe, accessible, private sanitation

Disposal

Recommendations

Information

- How to maintain hygiene during periods, with restricted access to sanitation facilities, water, and hygiene products
- Access to disposable and reusable products
- Hygienic use and maintenance of reusable products
- Health services

Communication

- Digital tools WhatsApp and YouTube as the main platforms
- Animation and celebrity videos, Voice message, IVR, digital posters
- Radio (FM and community radio)
- Direct communication frontline workers, SHGs

Recommendations

Access to menstrual management products

- Short term distribution through relief centres and food supply operations
- Facilitate linkages from wholesaler to last mile retailers (community level women entrepreneurs, SHGs) as restrictions ease (in Green Zones)
- Need for regional coordination to allow easy flow of products being manufactured in green zones to red zones where manufacturing is disrupted
- Costs of transportation and raw materials likely to be higher, long-term innovation and investments needed in
 - Substitution of wood pulp with locally available materials like jute, banana fibre
 - SHG models should look at labour reallocation to retail and sales rather than manufacturing, with investments in skills upgradation
- Expand the product landscape to include access to disposable and reusable
 - Districts interested in setting up decentralized mask production centres to consider producing cloth pads as well

Recommendations

Leverage local administrations for

- Distributing menstrual products in storage in schools, CHC/PHC, with ASHAs
- Integrating WASH and hygiene messaging with COVID related messaging on handwashing
- Ensuring gender segregated sanitation facilities are clean, safe and private in quarantine facilities and isolation centres

Sanitation facilities

- Focus on community toilet complexes, public toilets, sanitation facilities in health care facilities, quarantine and isolation facilities and in schools –
 - safe, functional, private, accessible
 - Water for washing, hand washing
- Important to provide guidance on segregation and safe disposal of menstrual products and masks at levels of household, community (Panchayat and ULB) and health facilities

For further information:

Arundati Muralidharan (WaterAid India) <u>ArundatiMuralidharan@wateraid.org</u>

Tanya Mahajan (Development Solutions) tanya@devsolutions.org

Menstrual Health Alliance India: mhallianceindia@gmail.com



